

**BAKER & HOSTETLER LLP**

45 Rockefeller Plaza  
New York, NY 10111  
Telephone: (212) 589-4200  
Facsimile: (212) 589-4201  
David J. Sheehan  
Marc E. Hirschfield  
Nicholas J. Cremona  
Oren J. Warshavsky  
Jessica Schichnes  
George Klidonas

*Attorneys for Irving H. Picard, Trustee  
for the Substantively Consolidated SIPA Liquidation  
of Bernard L. Madoff Investment Securities LLC  
and for the Estate of Bernard L. Madoff*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION  
CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Substantively  
Consolidated SIPA Liquidation of Bernard L. Madoff  
Investment Securities LLC and Bernard L. Madoff,

Plaintiff,

v.

THE MURRAY FAMILY TRUST,

Adv. Pro. No. 08-01789 (SMB)

SIPA Liquidation

(Substantively Consolidated)

Adv. Pro. No. 10-04510 (SMB)

MURRAY B. FELTON REVOCABLE TRUST,

MURRAY B. FELTON, in his capacity as Trustee of the Murray Family Trust, in his capacity as Grantor of the Doris Felton Family Trust, and in his capacity as Trustee and Grantor of the Murray B. Felton Revocable Trust,

HOWARD A. KALKA, in his capacity as Grantor of the Murray Family Trust,

NATHAN KALKA, in his capacity as Grantor of the Murray Family Trust,

MILES J. FELTON, in his capacity as Grantor of the Murray Family Trust,

THE DORIS FELTON FAMILY TRUST,

WILLIAM D. FELTON, in his capacity as Trustee of the Doris Felton Family Trust,

LESLIE ENGELSON, and

ALICIA P. FELTON,

Defendants.

**CASE MANAGEMENT NOTICE**

PLEASE TAKE NOTICE, that pursuant to the Order (1) Establishing Litigation Case Management Procedures for Avoidance Actions and (2) Amending the February 16, 2010 Protective Order (the “Order”) [Dkt. No. 3141] entered by the Bankruptcy Court in the above captioned SIPA liquidation, Adv. Pro. No. 08-01789 (SMB), on November 10, 2010, the following deadlines are hereby made applicable to this adversary proceeding:

1. The Initial Disclosures shall be due September 15, 2014.
2. Fact Discovery shall be completed by February 5, 2015.
3. The Disclosure of Case-in-Chief Experts shall be due June 12, 2015.

4. The Disclosure of Rebuttal Experts shall be due July 17, 2015.
5. The Deadline for Completion of Expert Discovery shall be October 9, 2015.
6. The Deadline for Service of a Notice of Mediation Referral shall be on or before December 4, 2015.
7. The Deadline to Choose a Mediator and File a Notice of Mediator Selection shall be on or before December 18, 2015.
8. The Deadline for Conclusion of Mediation shall be on or before April 15, 2016.

Dated: New York, New York  
June 6, 2014

BAKER & HOSTETLER LLP

By: /s/ Marc E. Hirschfield

David J. Sheehan

Marc E. Hirschfield

Nicholas J. Cremona

Oren J. Warshavsky

Jessica Schichnes

George Klidonas

45 Rockefeller Plaza

New York, NY 10111

Telephone: (212) 589-4200

Facsimile: (212) 589-4201

*Attorneys for Irving H. Picard, Trustee  
for the Substantively Consolidated SIPA  
Liquidation of Bernard L. Madoff Investment  
Securities LLC and for the Estate of Bernard  
L. Madoff*